

GOOD KARMA BIKES

GOOD KARMA BIKES WHEELS OF LEGACY PROGRAM

The Wheels of Legacy Society celebrates and thanks individuals who share our vision of the future: promoting dignity, empowerment, and opportunity for underserved communities by choosing to include **Good Karma Bikes** in wills, trusts, or other estate or long-term financial plans.

STEPS TO JOIN THE WHEELS OF LEGACY SOCIETY

1. Arrange for a planned gift through your estate, tax, or long-term financial planning professional.
2. Inform Good Karma Bikes of your personal wishes by returning this form to:

Good Karma Bikes

Attention: Jennifer Circle, Development Director
74 Barack Obama Blvd, San Jose, CA 95110
jenny@goodkarmabikes.org
(650) 714-9956
Federal Tax ID# 27-1552370

DONOR INFORMATION

Name(s): _____

Address : _____ City: _____

State: _____ Zip: _____

Phone: _____ Email: _____

Birth Year: _____ Today's Date: _____

Print name(s) as you wish to be listed: _____

Signature(s): _____

Check all that apply:

I/we give permission to **Good Karma Bikes** to publicly recognize my/our membership in the Wheels of Legacy Society.

I/we wish our planned gift intentions to remain anonymous.

I/we wish to list our gift:

In memory of

In honor of

Name(s): _____

GIFT INFORMATION (OPTIONAL)

Some individuals choose to inform **Good Karma Bikes** of the nature of their planned gift, as it helps us with long-range planning and ensures that Good Karma Bikes can use your gift(s) as you intended.

I/we have provided for a future gift to Good Karma Bikes in the following way (check all that apply):

- Will and/or living trust \$
- An IRA, 401(k), or other retirement plan \$
- IRA charitable rollover \$
- Life insurance policy \$
- Real estate or other major property gift \$
- Charitable gift annuity, remainder trust, or lead trust \$
- Other (please specify): \$ _____

Confidential Estimated Value (optional): \$ _____

Executor, trustee, personal representative, or company managing the gift (Optional): _____

Name/Company Name: _____

Address, City, State, Zip: _____

Phone: _____

Email: _____

This form is an expression of my/our present wishes, is non-binding, and does not constitute a legal promise of any future donations to Good Karma Bikes. Good Karma Bikes understands that bequests are revocable and that your estate plans may change at any time in the future. All information will be held strictly confidential.

Thank you for your generous and thoughtful support!